**OPRA Finance Focus Group Meeting**

**Meeting Date: Tuesday, April 3, 2018**

**Time: 12pm-2pm - Lunch Buffet at Worthington Hills Country Club**

 **Lunch is being Sponsored by Primary Solutions**

 **Please confirm reservation with Lori Sontag,** **LSontag@franklinmgmt.org**

**Location: Worthington Hills Country Club - 920 Clubview Blvd S, Columbus, OH 43235**

**Teleconference: Webinar Log-in ID**

**Chair(s): Lori Sontag, Franklin Management Resources**

**Debbie Rogner, Heinzerling Community**

**12:00 pm**

**Lunch & Networking – Buffet Lunch**

**12:30 pm – 2:00 PM - Presentations: (Webinar Begins @ 12:30pm)**

**Competency Based Add-On:**

* **Update from OPRA Committee ` Jeff Davis, OPRA**
* **From a Billing and Organizational Perspective Josh Kramp, Primary Solutions**
* **Questions to ask your software provider Josh Kramp, Primary Solutions**
* **Impact on Human Resources Monica Armstrong, Primary Solutions**

**EVV - Electronic Visit Verification:**

* **DODD Update from OPRA Committee Jeff Davis, OPRA**

**Advisor Anywhere - A solution:**  

**“Anywhere replaces paper documentation sheets and increases documentation accuracy. With Anywhere, Direct Support Staff create real-time entries for attendance, notes, goal activity, and service delivery directly from the service location.”**

* **Demo with Q & A Josh Kramp , Primary Solutions**
* **A User’s Guide Kelly Freeman, Boundless**

**Next Meeting: Tuesday, May 1, 2018 – Lunch Meeting Presentation by Plante Moran - Accounting and Tax Update, OPRA Office Columbus, Time: 12:00 pm -- 2pm**