

## **DODD SELF Waiver Regional Training Agenda**

### **I. Day 1**

- A. SELF Waiver 101
  - 1. History/Background
  - 2. Unique Aspects of SELF Waiver
  - 3. Paradigm Shift
  - 4. Eligibility Criteria
  - 5. Children with Intensive Behavioral Needs
  - 6. Employment First
  - 7. Overview of Support Brokers (SBs)
    - a. What they do/How they differ from Service and Support Administrators (SSAs)
    - b. SSA/SB coordination

#### **BREAK FOR LUNCH**

- 8. Services, Part 1 (Definitions, Limitations)
- 9. Participant-Direction under the SELF Waiver
  - a. Budget Authority
  - b. Employer Authority
- B. Scenarios – presentation with Self-Advocates
- C. Services, Part 2 (Provider Qualifications, Rates + Codes)
- D. Overview of Financial Management Services
  - 1. Who they are
  - 2. What they do
    - a. Goods + Services
    - b. Traditional vs. Common Law vs. Co-Employer (overview of role for each)

### **II. Day 2**

- A. DODD Systems
  - 1. Enrolling an individual on the SELF Waiver
    - a. Tools & Forms for the SELF Waiver
    - b. Waiting List/Individual Data System (IDS)
    - c. Preliminary Implementation Component Tool (PICT)
    - d. Waiver Management System (WMS)
    - e. Provider Certification Wizard (PCW)
    - f. Medicaid Services System (MSS)

#### **BREAK FOR LUNCH**

- g. Payment Authorization for Waiver Services (PAWS)
- h. Medicaid Billing System (MBS)
- 2. Incident Tracking System (ITS)
- B. Financial Management Services
  - 1. How Goods + Services will be handled
  - 2. Common Law Employer & Vendor Fiscal/Employer Agent