

## **DODD SELF Waiver Regional Training Agenda**

### **I. Day 1**

#### **A. SELF Waiver 101**

1. History/Background
2. Unique Aspects of SELF Waiver
3. Paradigm Shift
4. Eligibility Criteria
5. Children with Intensive Behavioral Needs
6. Employment First
7. Overview of Support Brokers (SBs)
  - a. What they do/How they differ from Service and Support Administrators (SSAs)
  - b. SSA/SB coordination

#### **BREAK FOR LUNCH**

8. Services, Part 1 (Definitions, Limitations)
9. Participant-Direction under the SELF Waiver
  - a. Budget Authority
  - b. Employer Authority
- B. Scenarios – presentation with Self-Advocates
- C. Services, Part 2 (Provider Qualifications, Rates + Codes)
- D. Overview of Financial Management Services
  1. Who they are
  2. What they do
    - a. Goods + Services
    - b. Traditional vs. Common Law vs. Co-Employer (overview of role for each)

### **II. Day 2**

#### **A. DODD Systems**

1. Enrolling an individual on the SELF Waiver
  - a. Tools & Forms for the SELF Waiver
  - b. Waiting List/Individual Data System (IDS)
  - c. Preliminary Implementation Component Tool (PICT)
  - d. Waiver Management System (WMS)
  - e. Provider Certification Wizard (PCW)
  - f. Medicaid Services System (MSS)

#### **BREAK FOR LUNCH**

- g. Payment Authorization for Waiver Services (PAWS)
    - h. Medicaid Billing System (MBS)
  2. Incident Tracking System (ITS)
- B. Financial Management Services
  1. How Goods + Services will be handled
  2. Common Law Employer & Vendor Fiscal/Employer Agent