DODD SELF Waiver Regional Training Agenda

I. <u>Day 1</u>

- A. SELF Waiver 101
 - 1. History/Background
 - 2. Unique Aspects of SELF Waiver
 - 3. Paradigm Shift
 - 4. Eligibility Criteria
 - 5. Children with Intensive Behavioral Needs
 - 6. Employment First
 - 7. Services (Definitions, Limitations)
 - 8. Participant-Direction under the SELF Waiver
 - a. Budget Authority
 - b. Employer Authority

BREAK FOR LUNCH

- B. Scenarios presented by Self-Advocates
- C. Services (Provider Qualifications, Rates + Codes)
- D. Overview of Financial Management Services
 - 1. Who they are
 - 2. What they do
 - a. Goods + Services
 - b. Traditional vs. Common Law vs. Co-Employer (overview of role for each)
- E. Overview of Support Brokers (SBs)
 - 1. What they do/How they differ from Service and Support Administrators (SSAs)
 - 2. SSA/SB coordination

II. <u>Day 2</u>

- A. DODD Systems
 - 1. Enrolling an individual on the SELF Waiver
 - a. Tools & Forms for the SELF Waiver
 - b. Waiting List/Individual Data System (IDS)
 - c. Preliminary Implementation Component Tool (PICT)
 - d. Waiver Management System (WMS)
 - e. Provider Certification Wizard (PCW)
 - f. Medicaid Services System (MSS)
 - g. Payment Authorization for Waiver Services (PAWS)
 - h. Medicaid Billing System (MBS)
 - 2. Incident Tracking System (ITS)

BREAK FOR LUNCH

- B. Financial Management Services
 - 1. How Goods + Services will be handled
 - 2. Common Law Employer & Vendor Fiscal/Employer Agent