

Funding Overview

Clay Weidner

Department of Developmental Disabilities

Division of Fiscal Administration



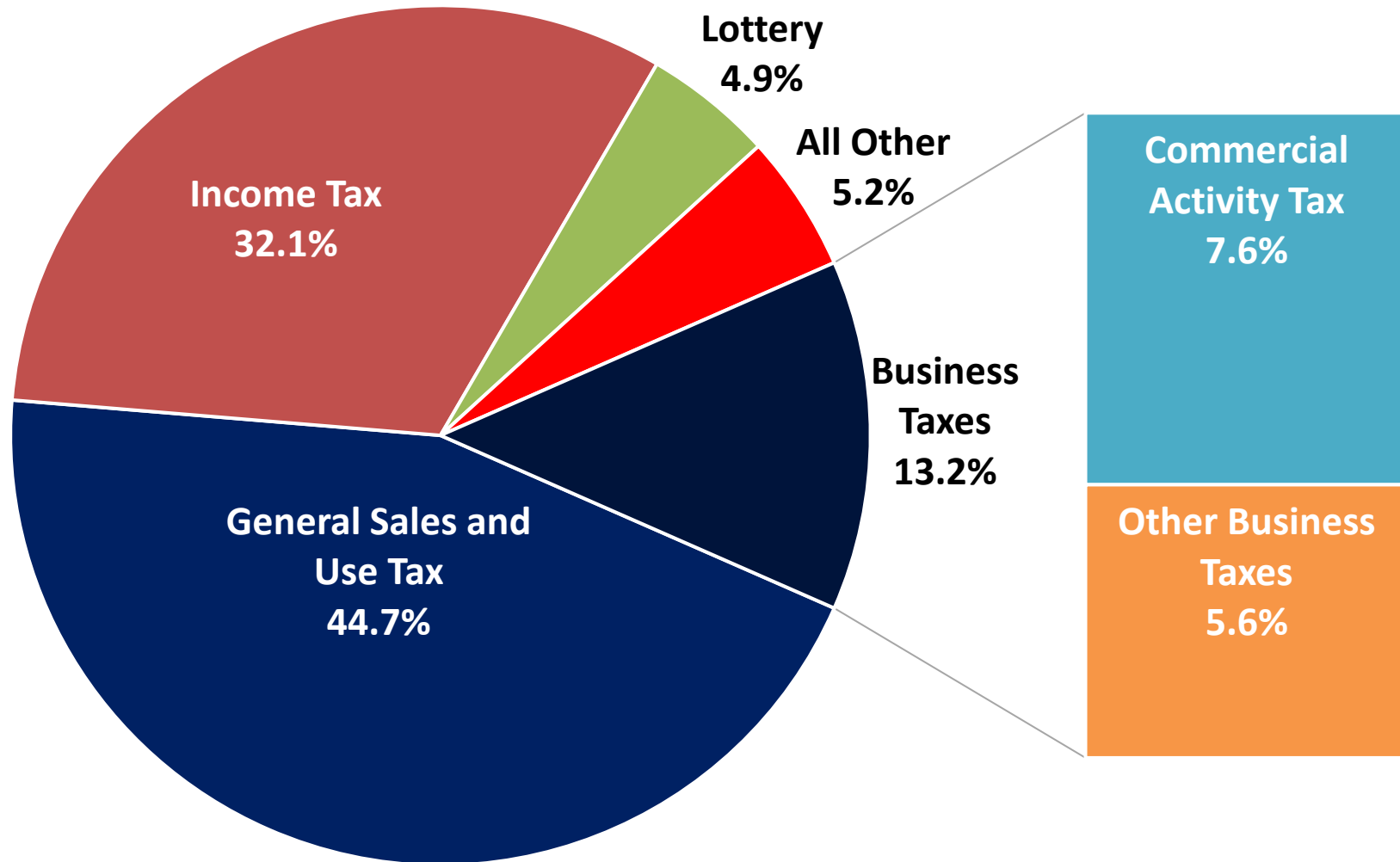
State Revenue Sources



Department of
Developmental
Disabilities

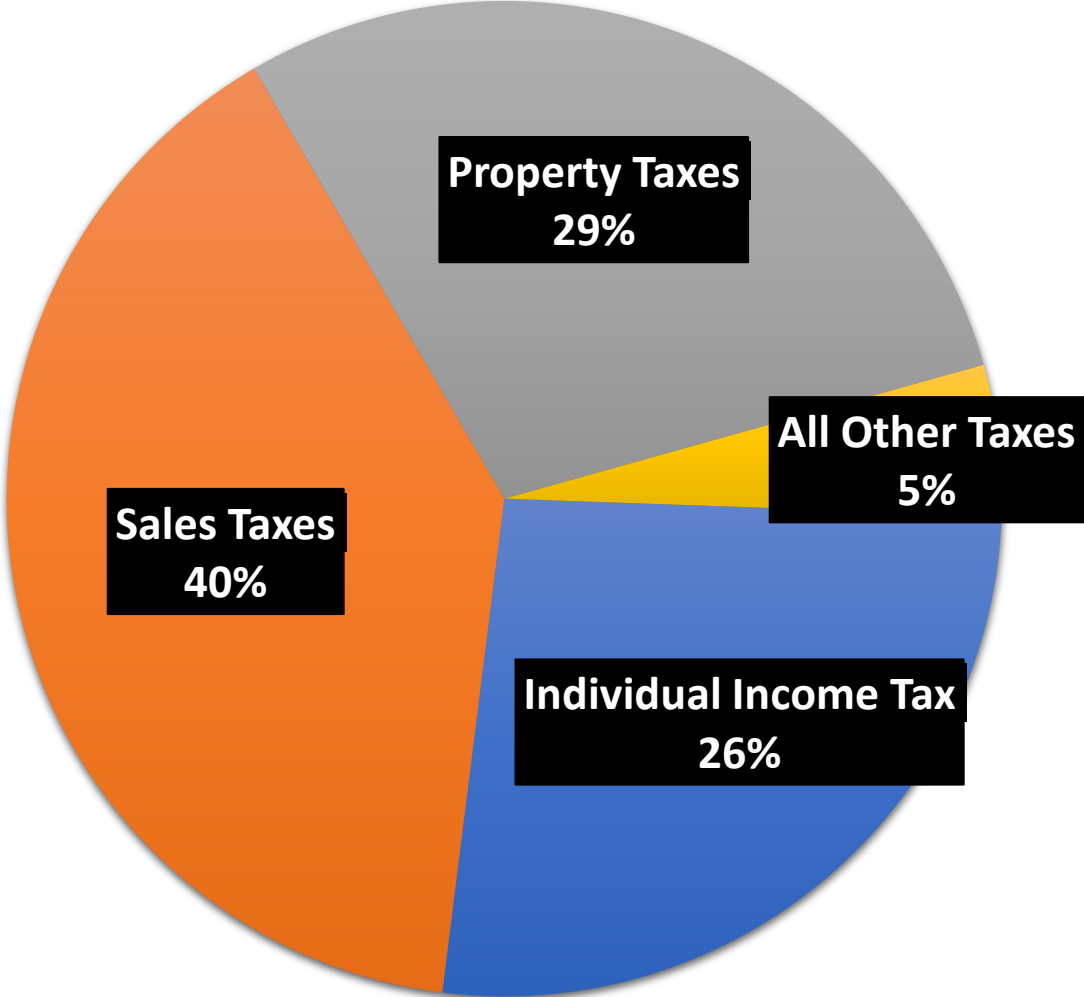
State-Source Receipts by Category

FY 2024 = \$31.2 Billion



Combined State and Local Tax Revenue by Source

FY 2021 = \$62.9 Billion

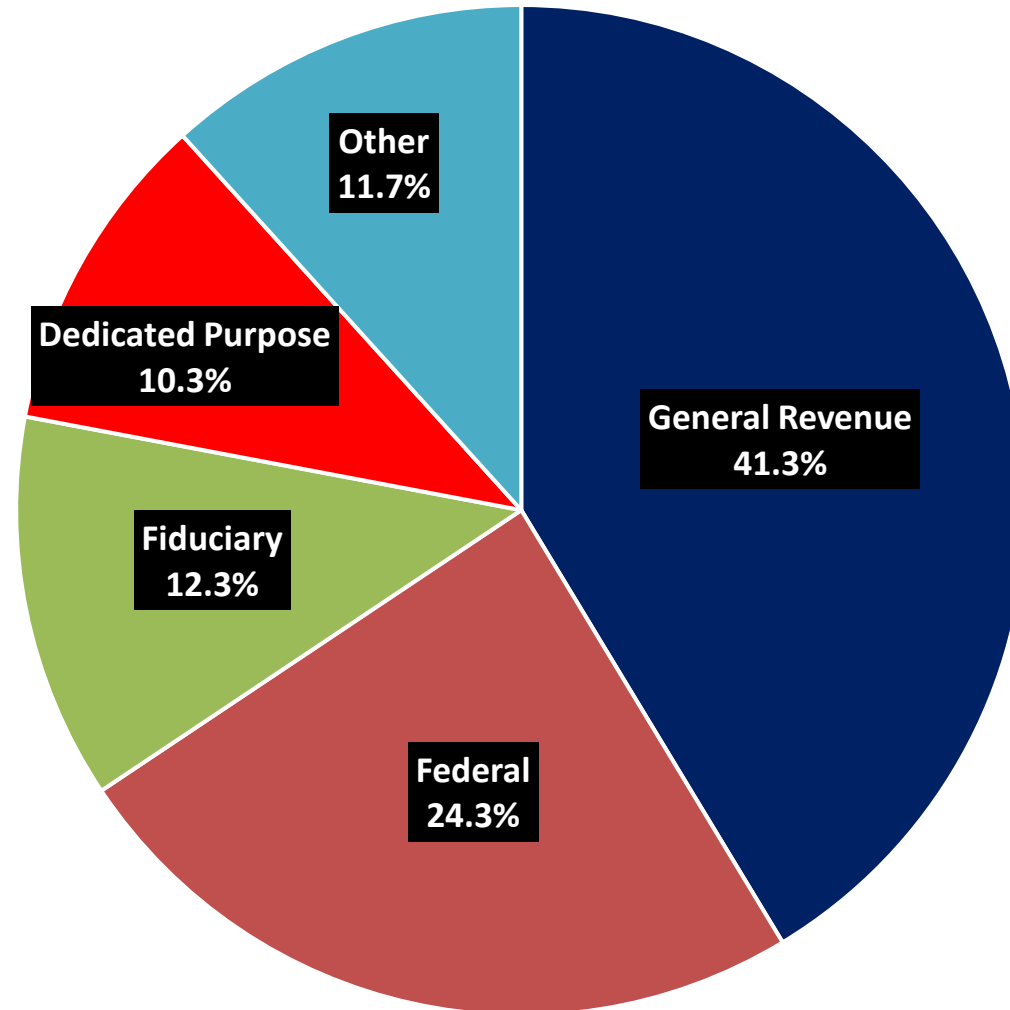


State Expenditures

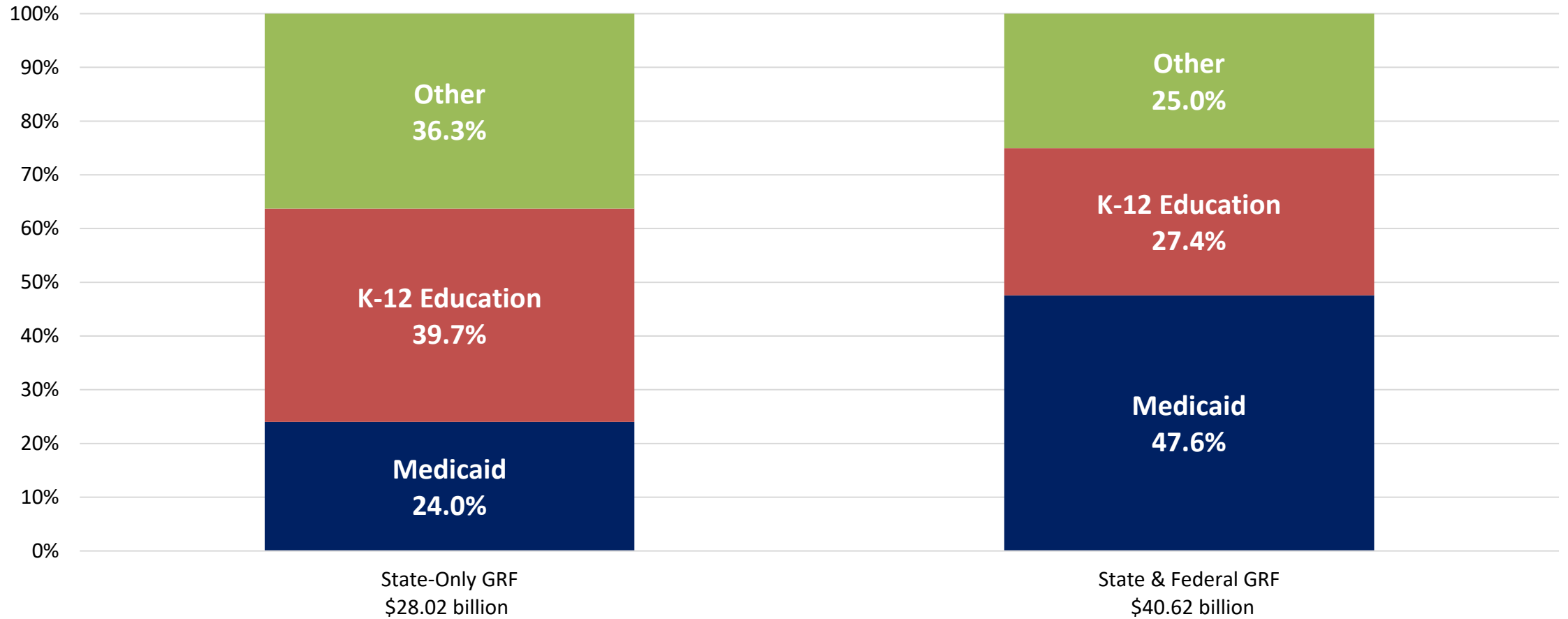


State Operating Spending by Fund Group

FY 2024 = \$98.3 Billion



GRF Program Spending by Program Area FY 2024

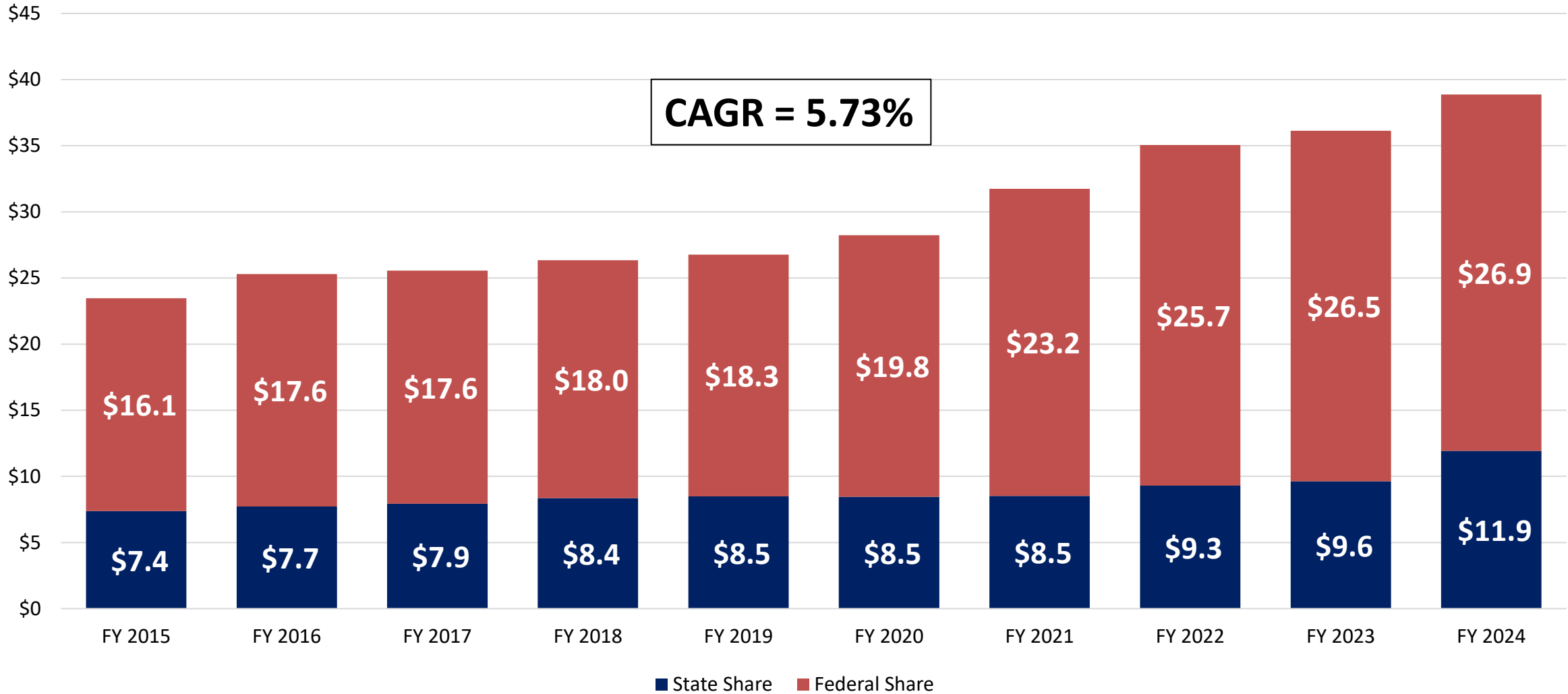


State Medicaid Expenditures

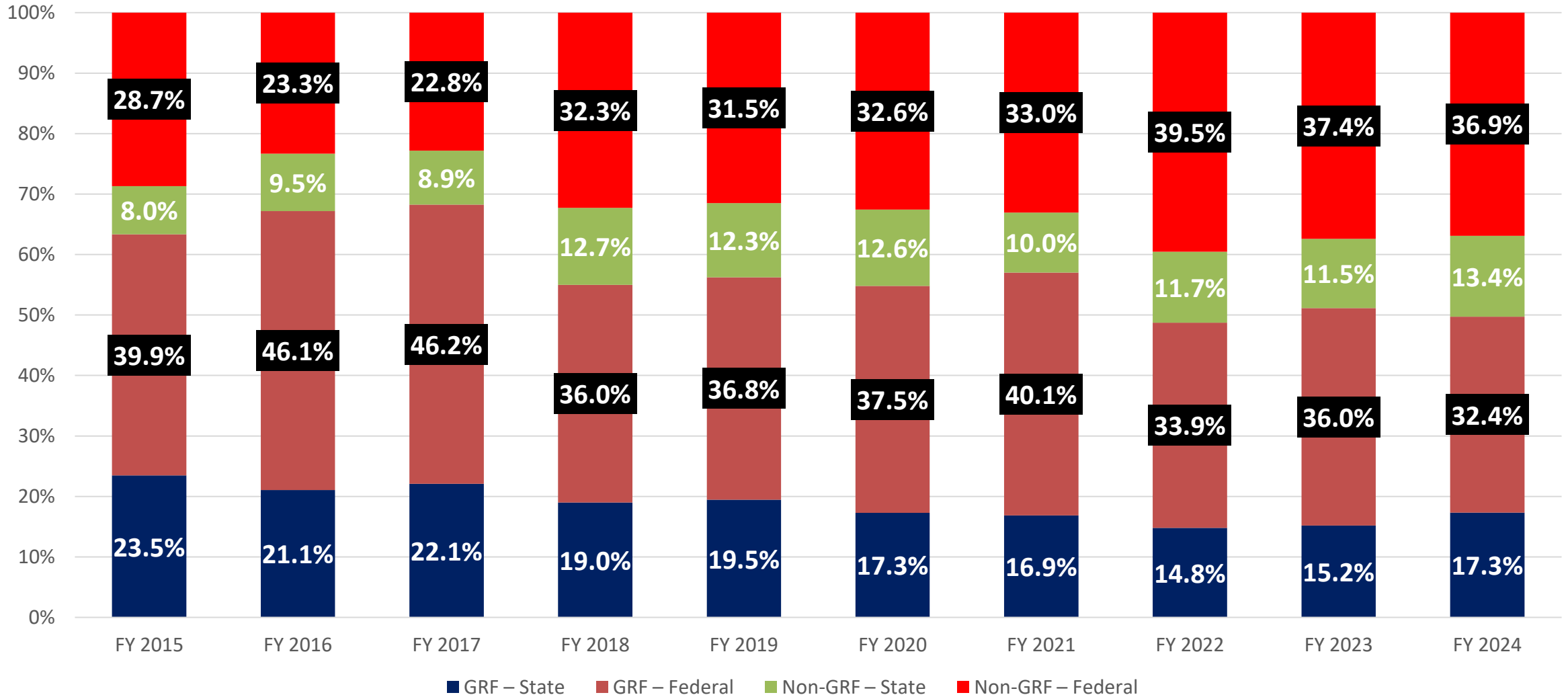
Medicaid Expenditures (in billions)

FY 2015 to FY 2024

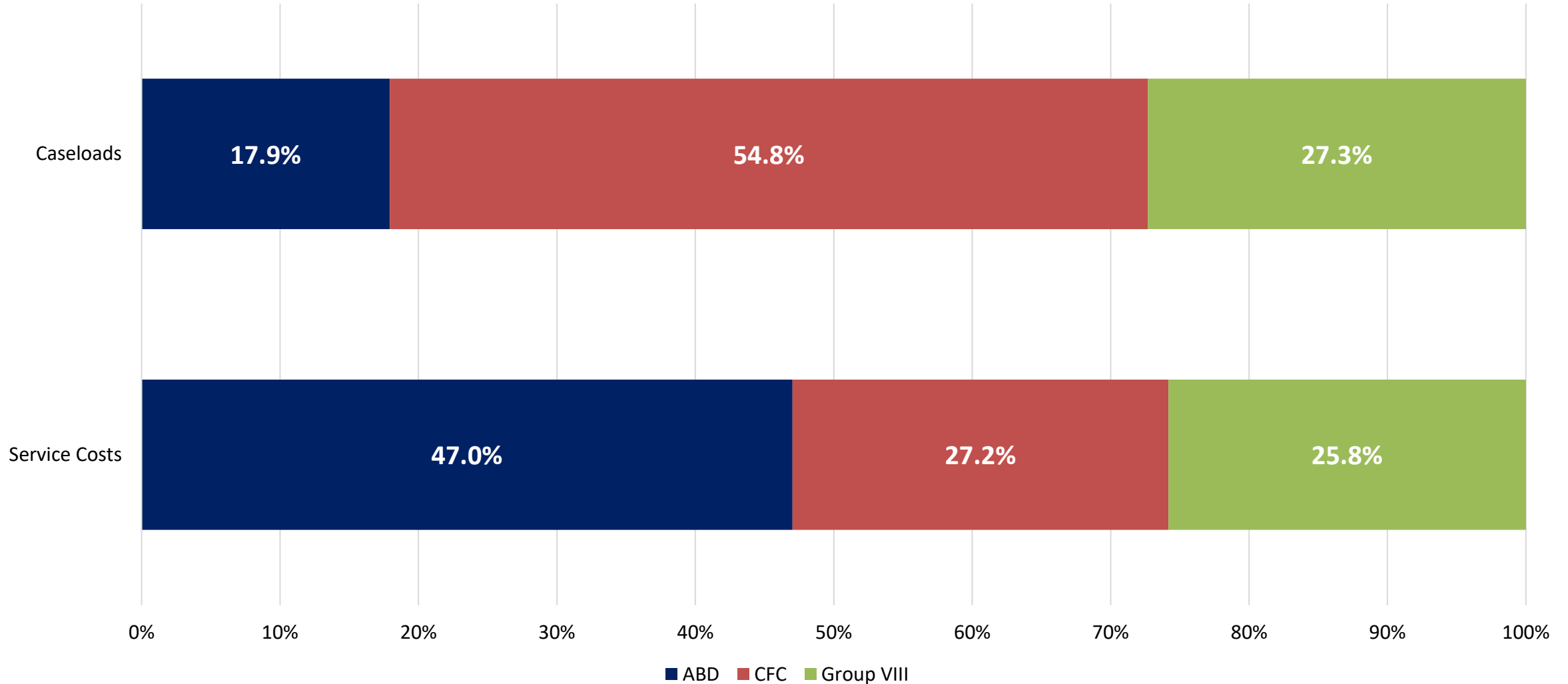
CAGR = 5.73%



Medicaid Expenditures by Fund Group FY 2015 to FY 2024



Medicaid Caseloads and Service Costs by Population Category FY 2023

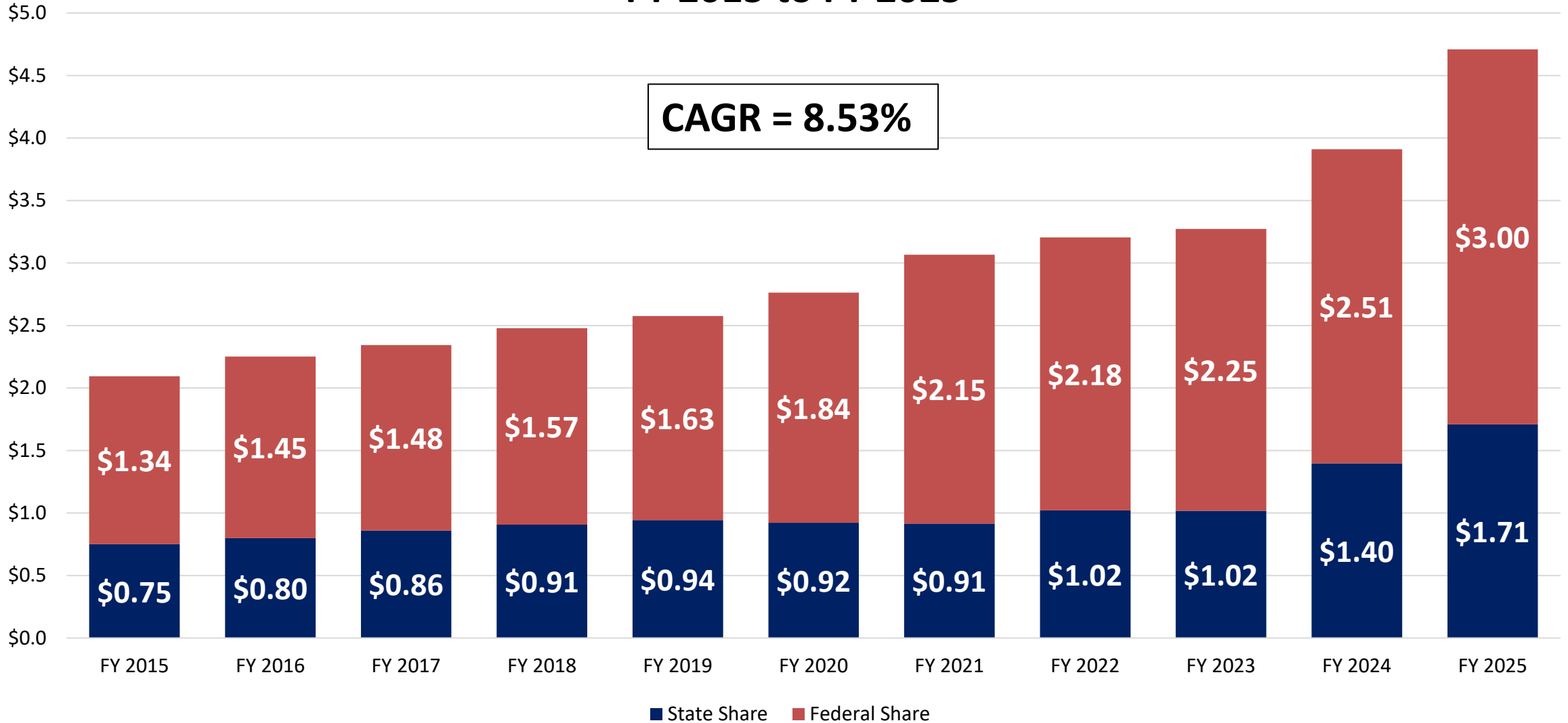


Ohio DD Expenditures

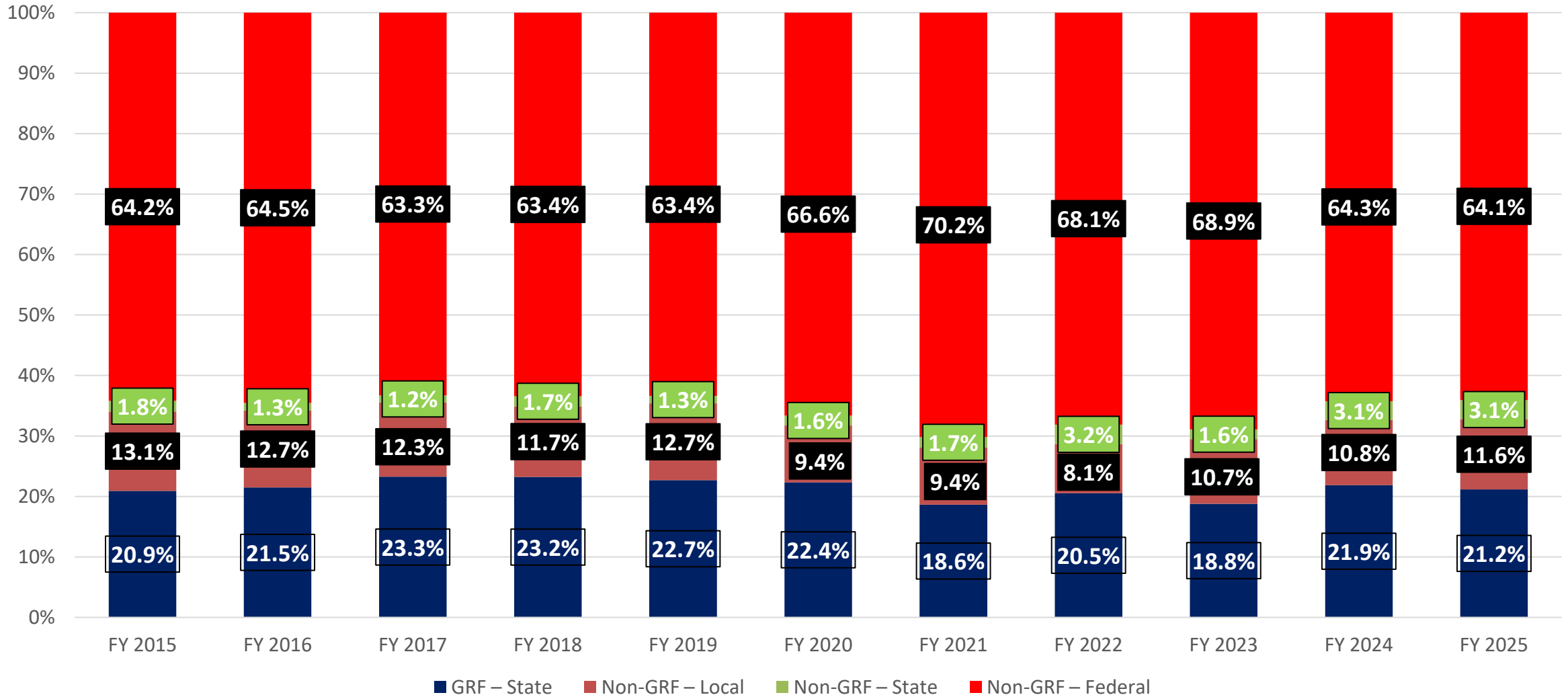
DD Medicaid Expenditures (in billions)

FY 2015 to FY 2025

CAGR = 8.53%

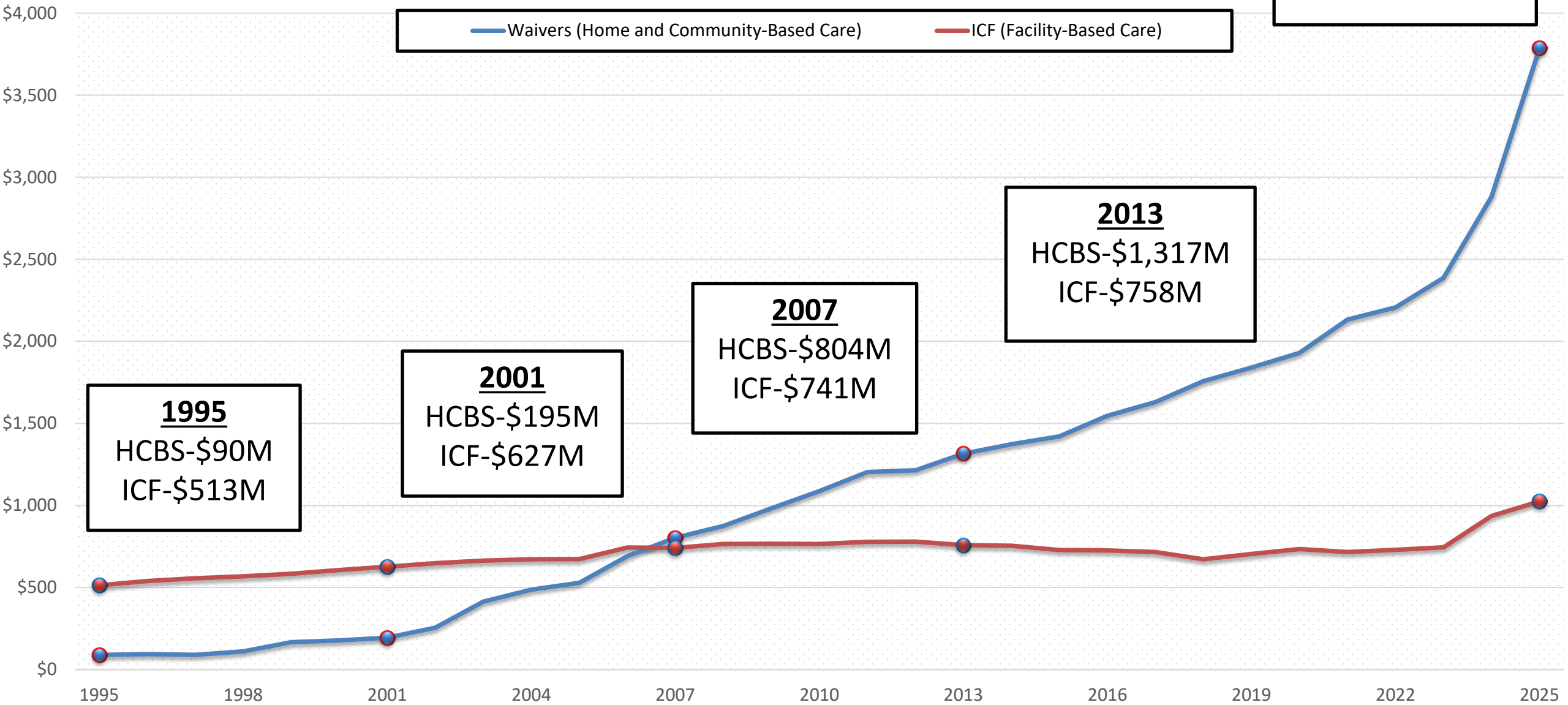


DD Medicaid Expenditures by Fund Group FY 2015 to FY 2025

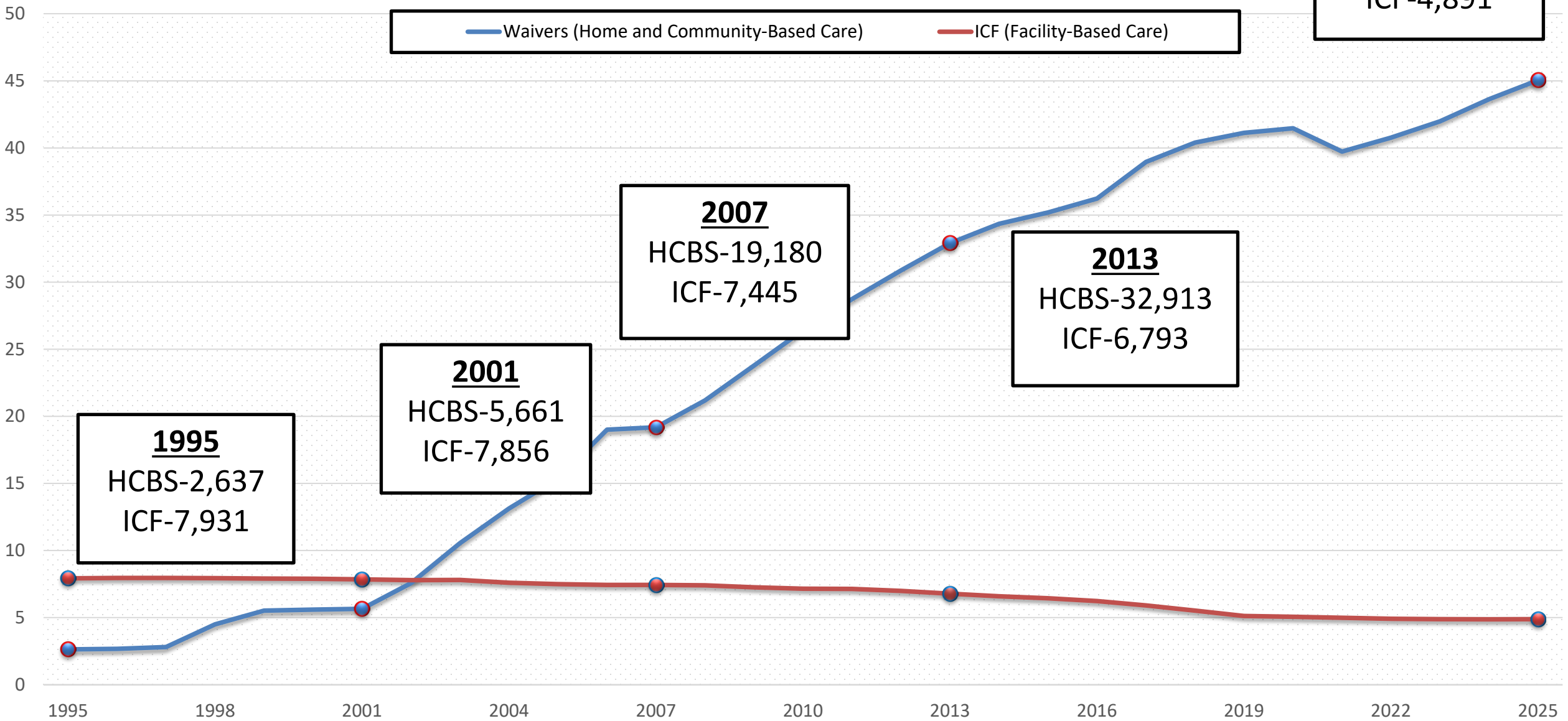


Funding Source	People Served	Average Cost	Providers	State Funding	Federal Funding	Local Funding
Locally-Funded Programs	60,100	\$17K	N/A	\$90M	\$225M	\$753M
Home and Community-Based Waivers	44,000	\$84K	13,600	\$757M	\$2,382M	\$552M
Intermediate Care Facilities	4,300	\$184K	420	\$281M	\$509M	\$0
State-Operated Intermediate Care Facilities	600	\$395K	8	\$117M	\$120M	\$0
Totals	109,000	\$53K	14,028	\$1,245M	\$3,236M	\$1,305M

HCBS & ICF Services Expenditures: 1995-2025



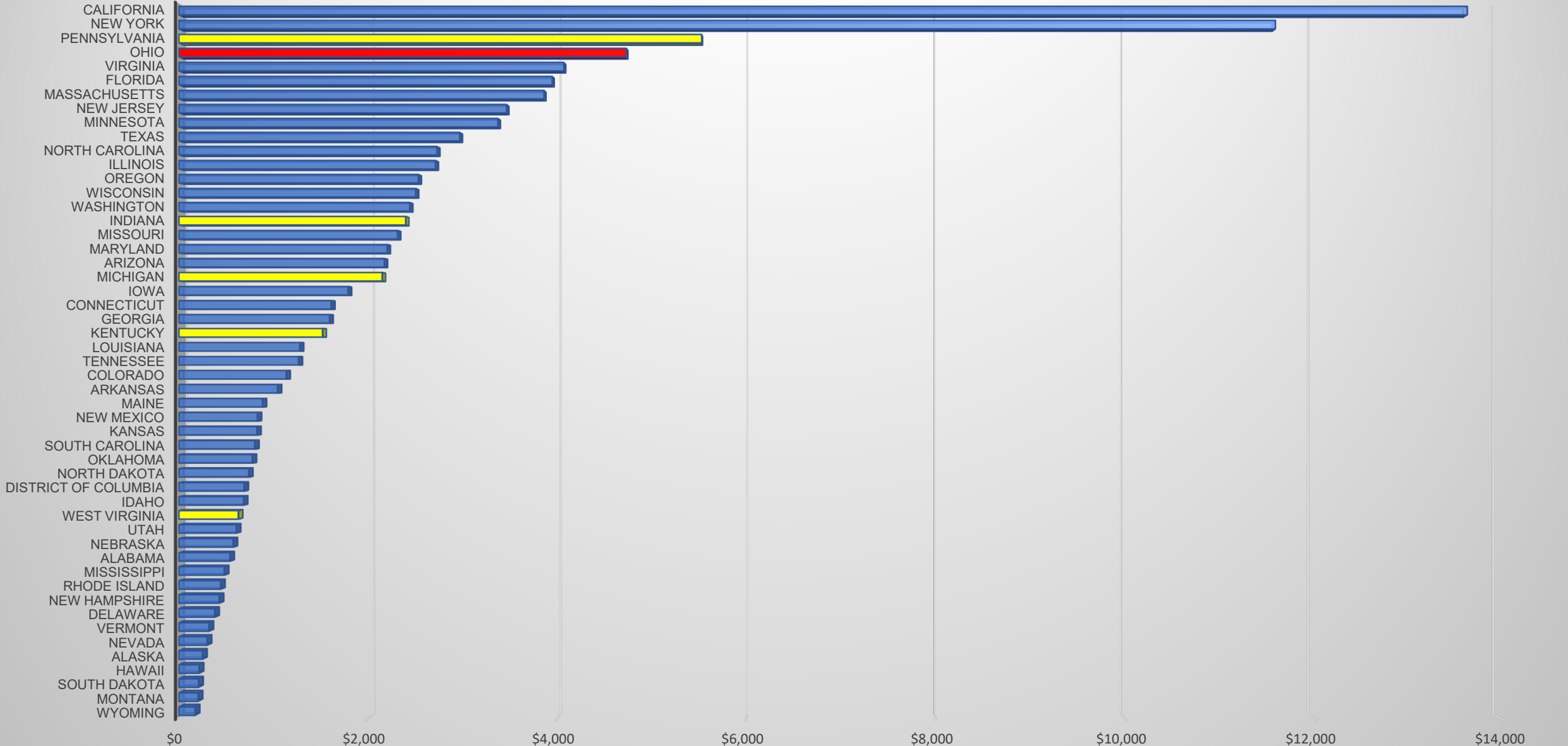
Individuals Receiving HCBS & ICF Services: 1995-2025



How Does Ohio Compare Nationally?

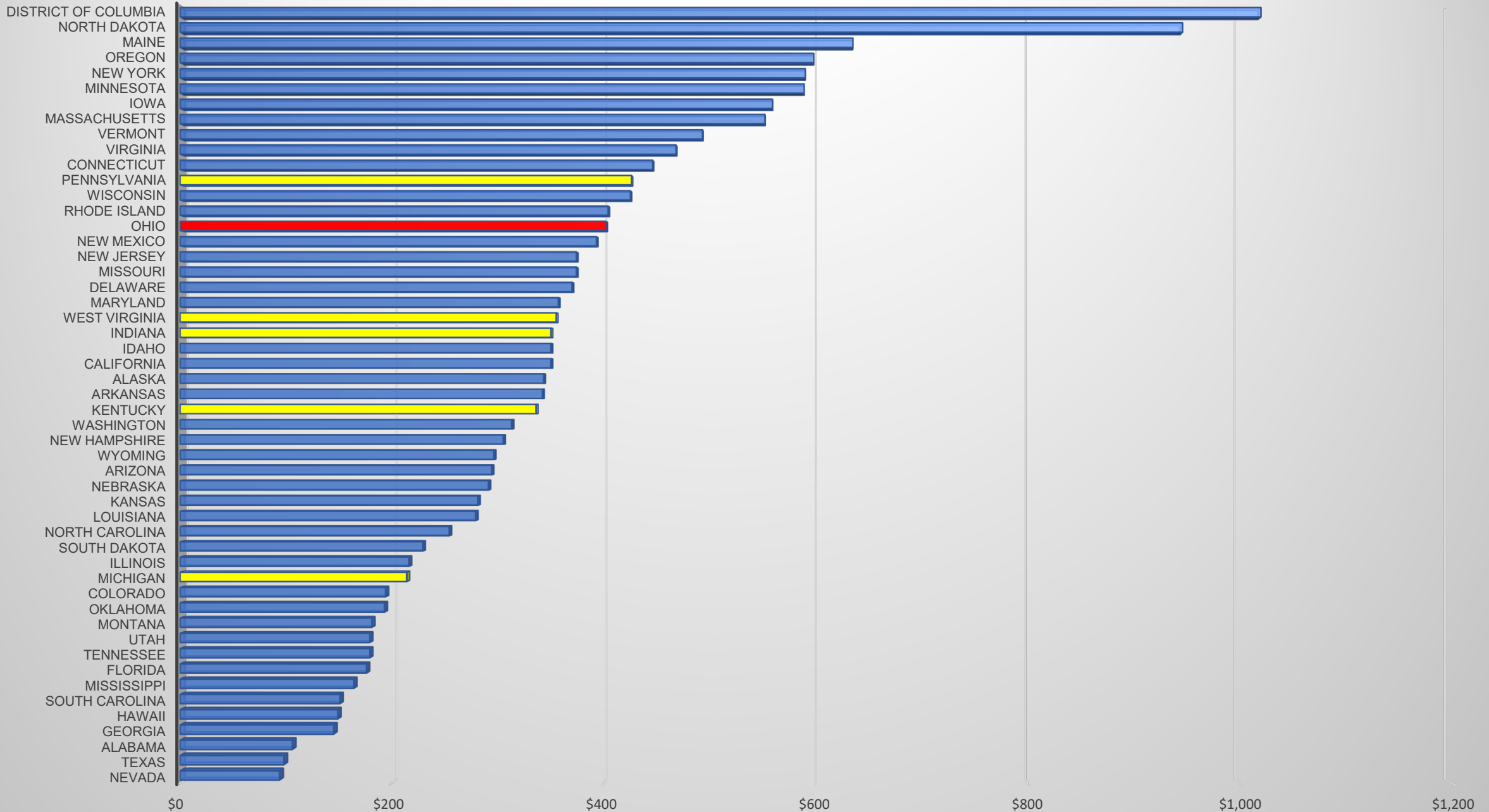
Total DD Spending: 2023

Ohio = \$4.7 Billion



*Spending data sourced from Tanis, E.S., et al. (2024). The State of the States in Intellectual and Developmental Disabilities, Life Span Institute, University of Kansas)

Total DD Spending Per Capita: 2023



*Spending data sourced from Tanis, E.S., et al. (2024). The State of the States in Intellectual and Developmental Disabilities, Life Span Institute, University of Kansas)

	National, 2023 (N=3,795)	Ohio, 2023 (N=1,529)	Ohio, July 2024 (N=1,529)
Number of Responses	3,795	1,529	1,529
Response Rate (% Completion)	50%	93%	93%
Average Starting Wage	\$16.49	\$13.95	\$16.04
Median Starting Wage	\$16.67	\$14.00	\$16.00
Average Regular Wage	\$17.34	\$15.56	\$17.04
Median Regular Wage	\$17.20	\$15.00	\$17.00
Average Number of DSPs Per Provider	72	30	30
Median Number of DSPs Per Provider	21	13	13
Average Number of People Served Per Provider	83	33	33
Median Number of People Served Per Provider	22	12	12
Average Rate of Turnover	39.70%	50.01%	50.01%
Median Rate of Turnover	31.00%	32.99%	32.99%
Vacancy Rate	12.20%	14.30%	14.30%
Employees Employed Under 6 Months	20.40%	26.73%	26.73%
Employees Employed 7-24 Months	36.30%	29.56%	29.56%
Employees Employed 24 Months or More	43.30%	43.71%	43.71%

National Core Indicators Intellectual and Developmental Disabilities. (2024). National Core Indicators Intellectual and Developmental Disabilities State of the Workforce in 2023 Survey Report. <https://idd.nationalcoreindicators.org/survey-reports-insights/>

Local DD Funding



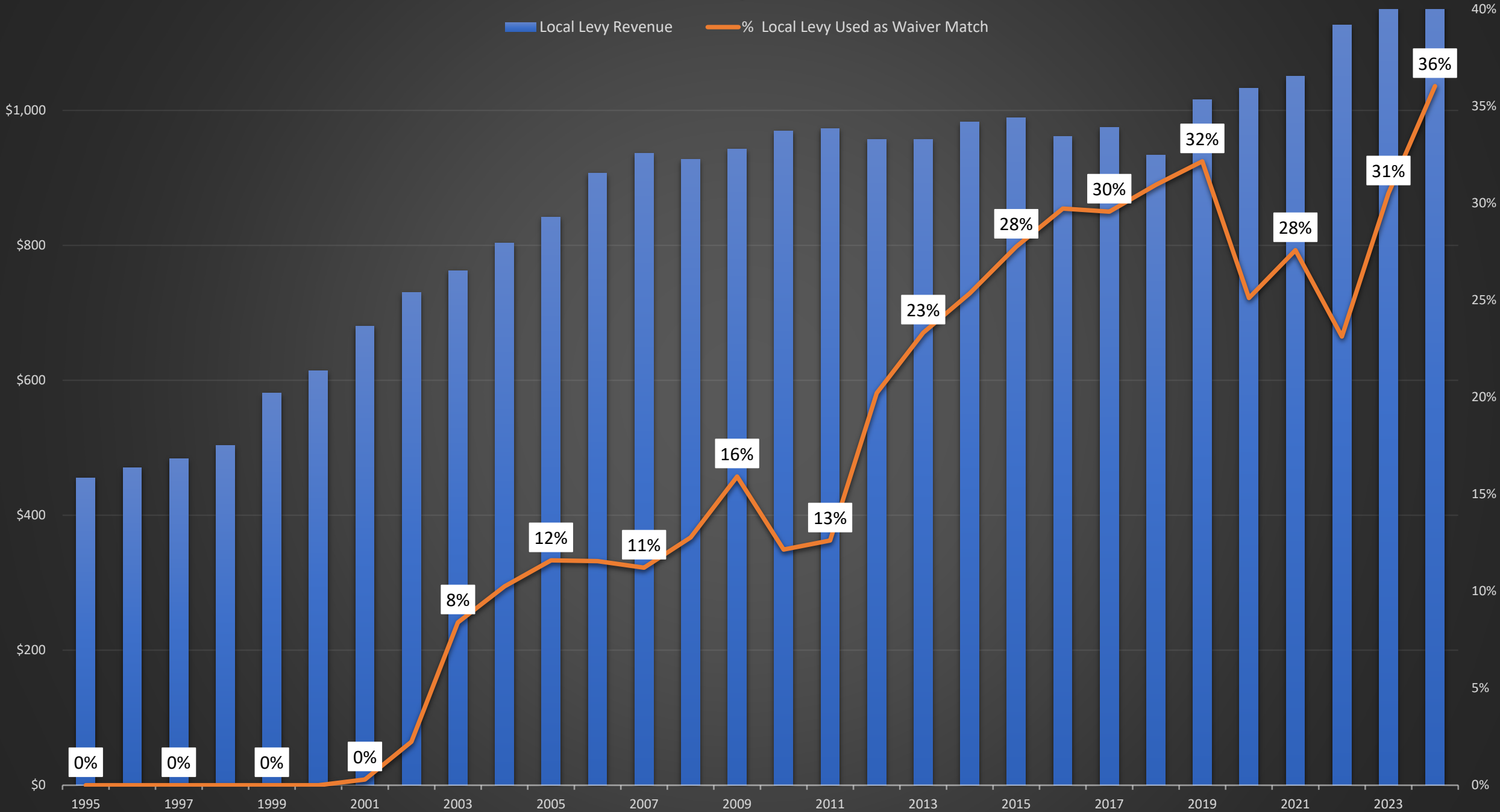


CY24 CB Cost Report Program Expenses*		
Waiver Match	36%	\$620M
SSA	15%	\$262M
Non-Federal Reimbursable	9%	\$158M
Children 0-2	9%	\$148M
Community Residential	8%	\$137M
Children 6-21	7%	\$115M
MAC	6%	\$97M
Adult Program	4%	\$70M
Children 3-5	4%	\$60M
ICF	2%	\$31M
Family Resources	2%	\$25M
Total Expenses-\$1.7 Billion		

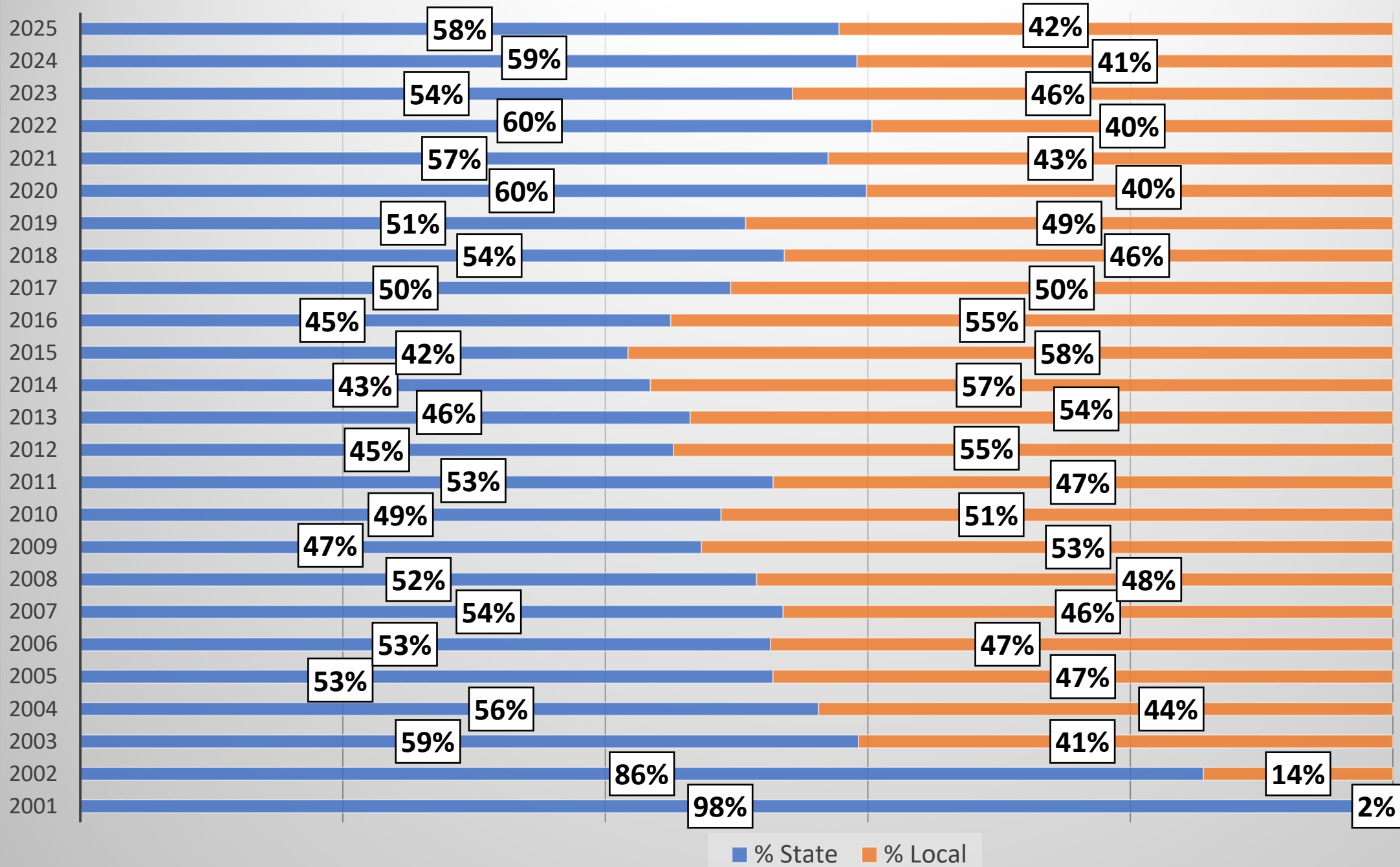
CY24 CB Expenses (5-year cost projection)		
Personnel Expenses	42%	\$718M
Waiver Match	33%	\$555M
Locally-Funded Services	14%	\$239M
Other Expenses	11%	\$175M
Total Expenses-\$1.7 Billion		

Local Levy Revenue

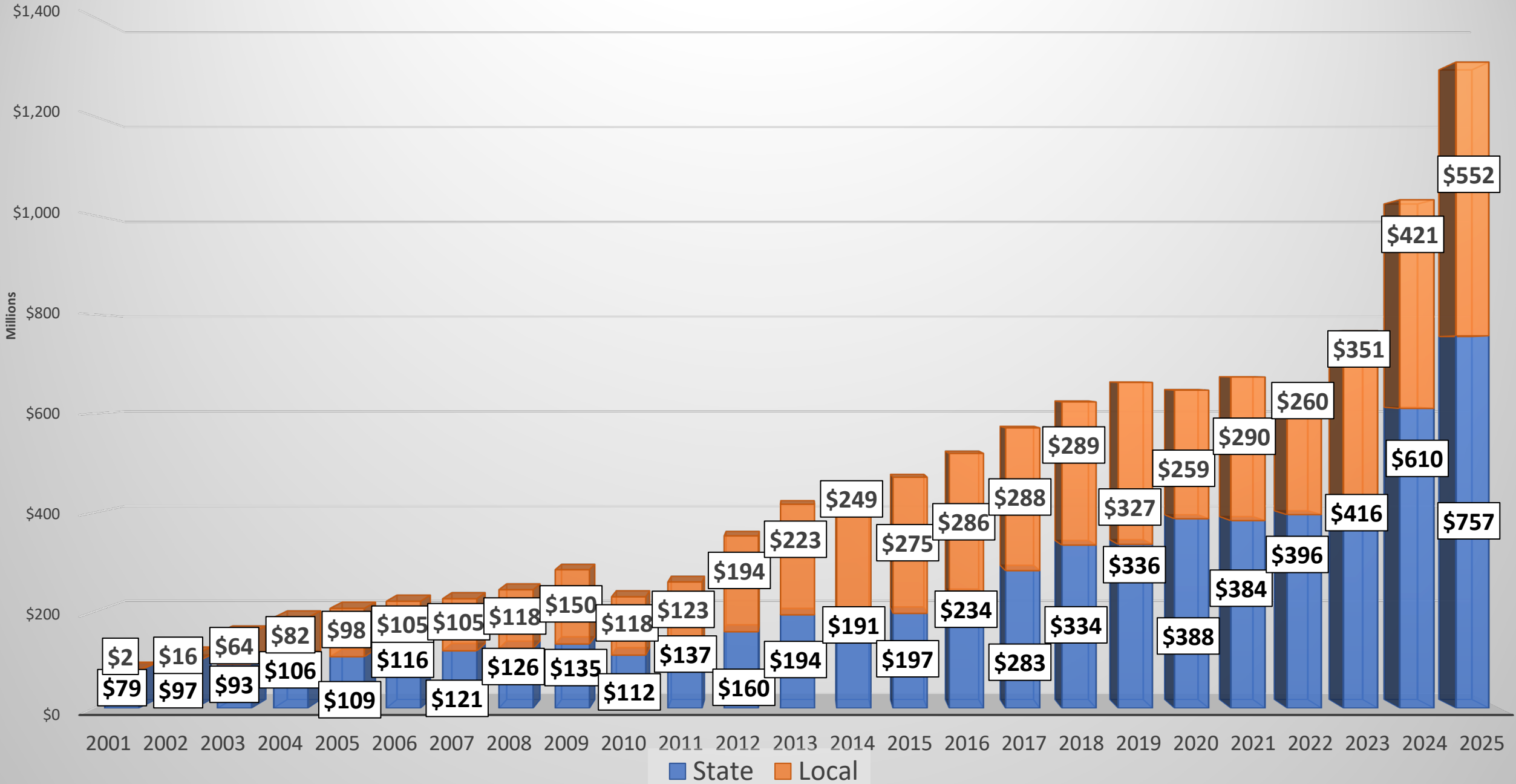
Local Levy Revenue % Local Levy Used as Waiver Match



Percent of HCBS Waiver Match by Source



HCBS Waiver Match By Funding Source



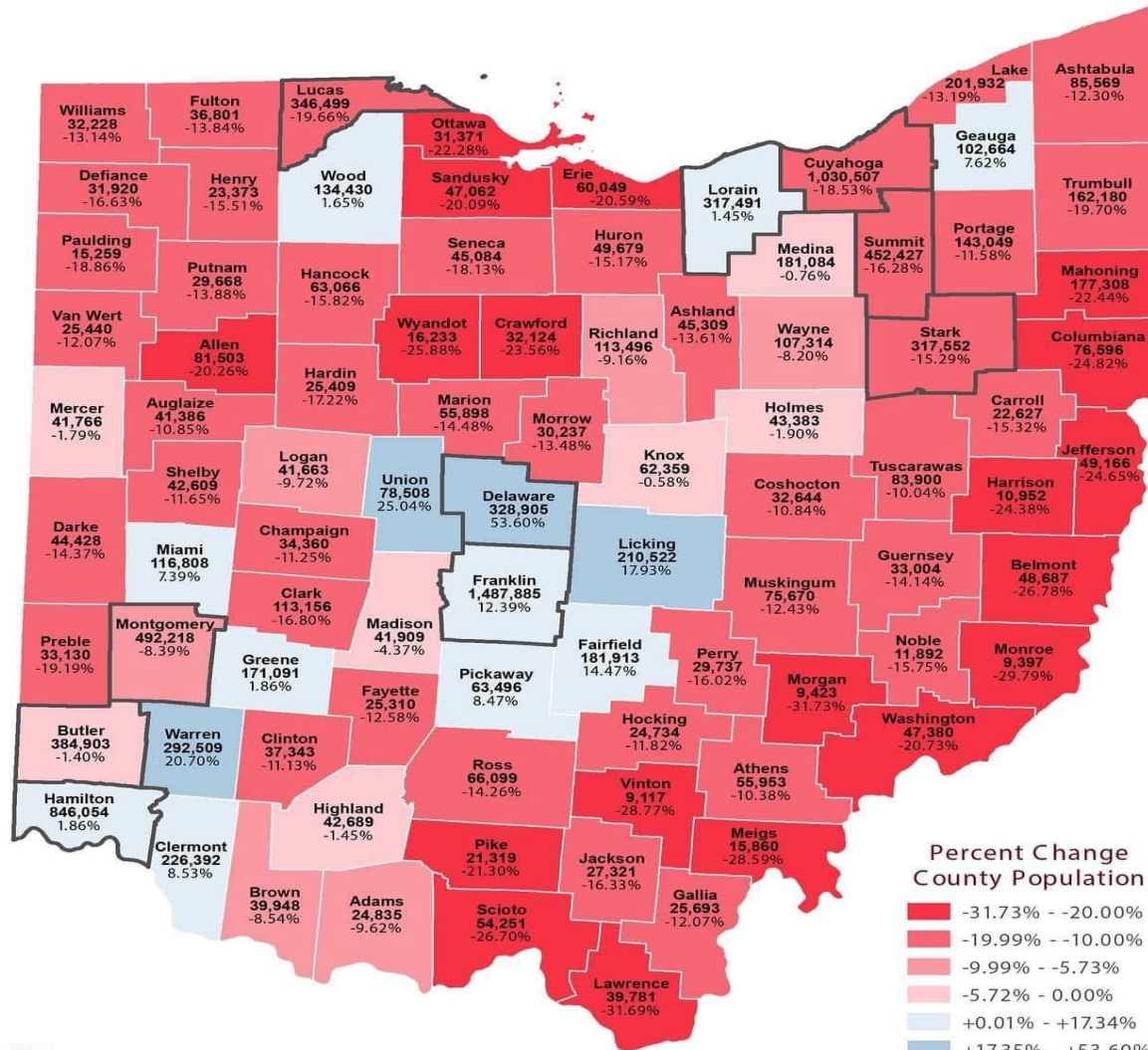
Financial Risks to the System



- **Changes to Medicaid funding at the Federal level**
 - Block grants, per capita limits, provider tax limitations, etc.
- **Economic downturn**
 - Reduction in state revenue
 - Previously bailed out by increased FMAP....would that happen again?
- **Growth in Medicaid spending as a percentage of state revenue**
 - Total Medicaid spending outpaces state revenue growth
- **Growing focus on local property taxes**
 - Virtual bipartisan agreement that change is needed
 - Will levy passage rates suffer?
- **Demographic trends**
 - Economic impact of population trends
 - Increasing demand for services

Projected 2050 Ohio County Populations

Percent Change 2020 - 2050



Percent Change County Population



Ohio

2050 Projected Population 11,123,896
 2020 Census Population 11,799,448
 Percent Change 2020 to 2050 -5.73%
 U.S.
 Percent Change 2020 to 2050 +17.34%

■ Greater than Ohio
■ Greater than U.S.

Prepared by: Ohio Department of Development, Office of Research (December 2022)

Age Group	End of June 2018	End of June 2025	Annual Growth Rate	Unmet Need for Waiver Services <1 Year	Unmet Need for Waiver Services within 30 days
< 18	39,238	49,434	3.35%	617	23
18 - 21	7,581	8,459	1.58%	557	36
>22	46,517	51,102	1.35%	806	67
Totals	93,336	108,995	2.24%	1,980	126

Questions?

